



ঢাকা স্টক এক্সচেঞ্জ লিমিটেড DHAKA STOCK EXCHANGE LIMITED

স্টক এক্সচেঞ্জ ভবন, ৯/এফ, মতিঝিল বাণিজ্যিক এলাকা, ঢাকা-১০০০, বাংলাদেশ
STOCK EXCHANGE BUILDING, 9/F, MOTIJHEEL C/A, DHAKA, BANGLADESH
PABX: 41040189-200, 9576210-18, FAX: +880-2-41040096, 9564727
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No. DSE/Listing/ULC/2022/299
January 16, 2022

The Managing Director
Union Bank Limited
Bahela Tower, 72, Gulshan Avenue
Gulshan -1, Dhaka-1212

Attention: The Company Secretary

Subject: Pro-rata allotment of securities of Union Bank Limited to the General Public and Non-Resident Bangladeshi applicants.

Sir,

It is our pleasure to inform you that pro-rata allotment of securities of Union Bank Limited through the Electronic Subscription System of the exchanges has been successfully completed on January 16, 2022.

In this regard, with reference to condition no. 11 of PART-B of the consent letter No. BSEC/CI/IPO-319/2021/599 dated November 24, 2021, the data of pro-rata allotment of securities of Union Bank Limited to the general public and non-resident Bangladeshi applicants through the Electronic Subscription System of the exchanges is enclosed in Annexure-A along with softcopy for your information and necessary action.

Sincerely,

Md. Rabiul Islam
Senior Manager
Listing Affairs Department

Copy to:

1. The Chairman, Bangladesh Securities and Exchange Commission
2. The Managing Director, Chittagong Stock Exchange Ltd.
CSE Building, 1080, Sk. Mujib Road Agrabad, Chattogram
3. The Managing Director and CEO, Central Depository Bangladesh Ltd.
DSE Tower (Level-5), Plot # 46, Road # 21, Nikunja -2, Dhaka -1229
4. Managing Director & CEO (CC), Prime Bank Investment Limited
Tajwar Centre (5th Floor), House # 34, Road# 19/A, Block # E, Banani, Dhaka-1213
5. Chief Executive Officer, BRAC EPL Investments Limited
Medona Tower (3rd Floor), 28 Mohakhali C/A, Dhaka-1213